

2024 FiCEP

Enhanced Financial Counseling Certification Program

The Enhanced Financial Counseling Certification Program (FiCEP) teaches credit union staff how to counsel members so they can budget better, save smartly, pay down debt, and plan for the future. Obtaining the training and associated credentials allows your credit union to differentiate itself from other financial institutions and be more confident in helping members emerge from the challenges of the pandemic and build a stronger financial future.

PROGRAM

The cohort-style training consists of eight tutorial webinars, exam preparation, proctored exam, and program development training – taking place between June – October 2023. Upon completion, participants will receive the Certified Credit Union Financial Counselor (CCUFC) designation.

TIME COMMITMENT

Attending the webinars live provides the opportunity to participate in discussion; however, they will also be available as a recording. On average, students should expect to spend approximately 15-30 minutes studying each chapter, 60 minutes participating in each webinar, and additional time as needed to review the materials before the exam.

PROGRAM BENEFITS

- Cultivating financial skills within the credit union's culture;
- Implementing curriculum for consistent member financial counseling;
- Meeting members' needs, highlighting credit union's value;
- Standing out with certified financial counselors;
- Assisting members in transforming financial management.

2024 WEBINAR SCHEDULE

Thursday, June 6, 1-2 pm: Intro to FiCEP & Orientation Webinar

Thursday, June 13, 1-2 pm: Chapters 1-9 Webinar

Thursday, June 27, 1-2 pm: Chapters 10-18 Webinar

Thursday, July 11, 1-2 pm: Chapters 19-26 Webinar

Thursday, July 25, 1-2 pm: Chapters 27-34 Webinar

Thursday, August 8, 1-2 pm: Chapters 35-40 Webinar

Thursday, August 22, 1-2 pm: Chapters 41-48 Webinar

Thursday, September 5, 1-2 pm: Chapters 49-53 Webinar

Thursday, September 19, 1-2 pm: Chapters 54-60 Webinar

September & October: Testing and Training TBD



\$845/student

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