"This was one of THE best trainings I have been to. Bill Nagle did a fantastic job creating an environment conducive to curiosity, learning, and self-reflection. It never felt like a typical teacher-student training but rather an engaging conversation, free from criticism and judgment."

- Anonymous

"Let me just say, Take the Lead 2023 was an all-around amazing experience! Before the course, I felt as if I was struggling with communicating effectively and letting others know that they were understood. Come to find out, personality traits have so much to do with how you perceive information! Thanks to what I have learned from Take the Lead, I now not only get a better sense of other's actions, but also my own. It was a very humbling experience for the workplace, and just life all around. Bill's teaching methods, matched with the group activities, really left a long-lasting impression on how conscientious I am on a daily basis. I can't wait for what's in-store for year two!"



- Kristyn Blum, Mortgage Loan Officer, Russell Country FCU

"Take the Lead is a fantastic new program that offers not only new valuable lessons about leadership and management, but also a group of fellow Take the Leaders to reach out to. Take the Lead is a great tool to utilize for up and coming leaders in your Credit Union. The two-year program will cover many potential obstacles and solutions we are faced with in management. I'm definitely looking forward to my second year in the program and would highly recommend this program to new leaders!"

- Erin J. Knerr, VP/COO, Fergus Federal Credit Union

"Coming into Take the Lead from a Management position and having been in the Credit Union movement for 20 yrs., this program has given me resources not only to help me understand my employee's better, but also tools to help me communicate, motivate and lead my employees to succeed as a team. The program has also given me resources/avenues to help me with stress management, time management as well as help me with improving my performance in reaching my goals, big or small."

Kristy Tate, President/CEO, Mile High Federal Credit Union







Take the Lead Class of 2020



Take the Lead Class of 2021



Take the Lead Class of 2022



Take the Lead Class of 2023



Take the Lead Class of 2024